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- Why is osprey (*Pandion haliaetus*) management and mitigation an emerging issue in the Tahoe Basin?
- Analysis objectives
- Regulatory background
- Osprey population status and ecology
- Mitigation approaches
- Conclusions
- Questions and discussion





- Major public projects identified as regional priorities are in planning or review
- Conflict with unique regulatory requirements for osprey habitat, without adequate mitigation and conservation strategies
- Mitigation or conservation approaches have not been developed or tested in the Basin
- Major issue for project approval and species management
- Agencies seeking resolution







Objectives

- Develop and recommend mitigation and conservation strategies
 - Science-based and biologically relevant
 - Based on local data and expertise
 - Meet regulatory protection requirements
 - Effective; feasible and reasonable
- Approach comprehensively in a conservation planning framework, rather than project-by-project
- Summarize progress and initial recommendations



Osprey Regulatory Status

- TRPA special interest/threshold Species
- Nondegradation standard for habitat within 0.25 mile of nest, outside urban areas (TRPA Code)
 - Applies to active nests, and inactive territories where nest tree or structure remains present
- Migratory Bird Treaty Act
- No longer CDFG species of special concern



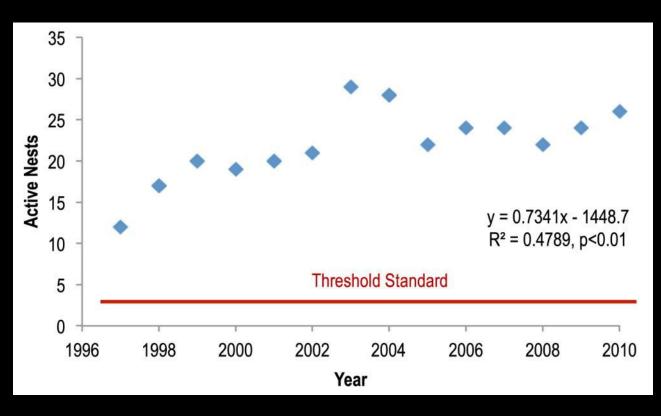


Osprey Population Status – Tahoe Basin

- Monitored by NDOW, TRPA, USFS, CDPR
- Distributed along lake shorelines and nearby uplands; disturbed and undisturbed settings
- Significant population increase
 - 1997-2011: number of nests ranged from 13 (1997) to 28 (2005, 2011)
 - In attainment with TRPA threshold (4 nests)
 - Consistent with broader trend in California and rangewide



Osprey Population Trend (1997-2010)



Graph and analysis from TRPA 2011 Threshold Evaluation (TRPA 2012a)







Osprey Ecology – Tahoe Basin

- Nest site: tops of snags, broken-top trees
- Forage on fish in lakes
- Nest distance to lake
 - Average: 256 m
 - Max.: 2.5 km (1.5 mi.)
 - 50% of nests within 50 m
 - 90% within 700 m (0.4 mi.)



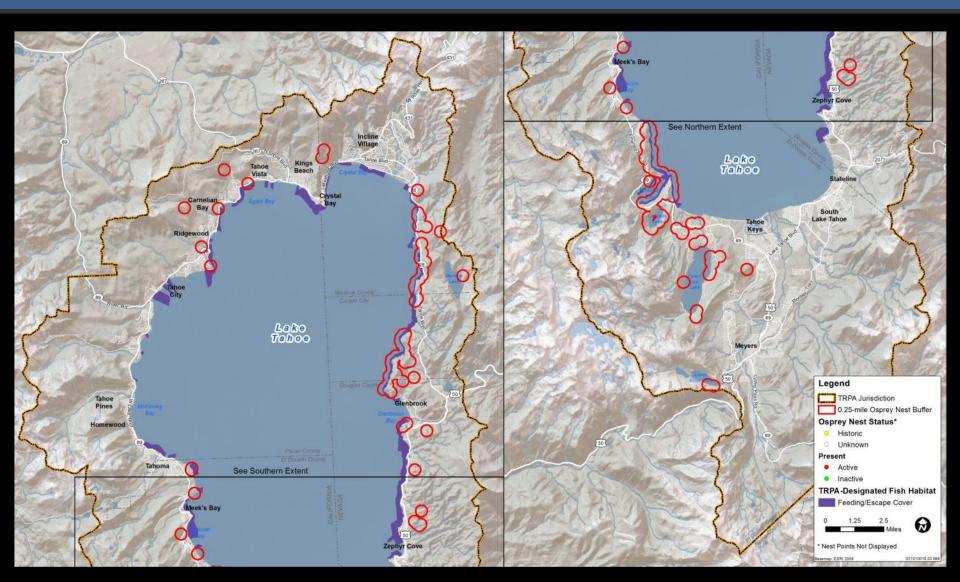
- Nest density strongly affected by nest site availability and prey abundance
- Distribution correlates with regional development patterns and fish habitat types



Nest Distribution and Fish Habitat



Nest Distribution and Prime Fish Habitat





- Highly variable
- Generally, adaptable and can habituate to human disturbance; nest in a variety of settings, on natural and humanmade nest sites
- Depends on region, scale, type/context of disturbance (e.g., pedestrian vs. vehicle), regularity, specific pair
- Most sensitive during incubation to early nestling stages (April to mid-June/July)
- Can cause nest abandonment, mortality of embryos and nestlings





Tahoe Projects with Potential Effects on Osprey

- Nevada Stateline-to-Stateline Bikeway (Crystal Bay to Round Hill Pines)
- Lake Tahoe Waterborne Transit
- West Shore Trail Improvements -SR 28/89 to Emerald Bay
- North Tahoe Bike Trail
- East Shore Transit Facilities
- Fuels/vegetation management projects



Example: Stateline-to-Stateline Bikeway





Types of Project Impacts

- Recreation/disturbance in closer contact during sensitive nesting period
- Noise and visual disturbances
- Possible displacement of pairs; nest failure
- Reduced access to high-quality foraging habitat
- Population-level effects uncertain, but may not be substantial
- Physical habitat degradation
 - Main impact prohibited by TRPA Code
- Context important: existing disturbance levels



Mitigation Concepts

- Develop early in planning process
- Best available data and science
- Avoidance and minimization
 - Best practices: re-siting and avoiding critical conflicts
 - Visual or topographic screening
 - LOPs (construction); seasonal closures (long-term rec. use)
 - Limitations to avoidance: physical site constraints, scenic impacts, other sensitive species (e.g., Northern Goshawk) and resources (e.g., wetlands/SEZs).
- Compensatory mitigation
 - Conservation actions to compensate for permanent habitat loss/degradation
 - Clear objectives and performance standards



Compensatory Mitigation Opportunities

- Goal: No net degradation of population and habitat; no adverse effect on TRPA threshold attainment
- No standard measures in Tahoe Basin; few projects have needed them
- Potential options:
 - Enhance nesting habitat, esp. in/near historic territories
 - Reduce/manage disturbances near active, inactive, and historic nest sites
 - Habitat Management Plan





Habitat Enhancement

- Creating nest structures
 - Management tool for recovering populations in other locations
 - Very high success rate
 - Cost-effective; plans available
 - Scenic impacts, but could modify existing trees
 - *Are nest sites limiting?
 - Could be useful for displaced and returning pairs/juveniles
 - Focus efforts on historic territories and nearby areas







Habitat Enhancement

- Retention and recruitment of large snags over time
- Reduce disturbance levels near active, inactive, and historic nests
 - Trail closures and reroutes within buffer zones
 - Seasonal during sensitive periods, or permanent where there's opportunity and need
 - Need a thorough evaluation of opportunities and feasibility





Road and Trail Density within Osprey Buffer Zones

| Nest Type | Number of Nests | Roads (mi.) | Trails (mi.) | Total |
|-----------------------|-----------------------|----------------|-----------------|-------|
| Present (2011) | | | | |
| Active | 28 | 8.9 | 7.9 | 16.8 |
| Inactive | 30 | 8.3 | 6.8 | 15.1 |
| Historic | 106 | 27.8 | 17.2 | 45 |
| | | | | |
| Total | 164 | 45 | 31.9 | 76.9 |

Nest and road data source: TRPA 2012b

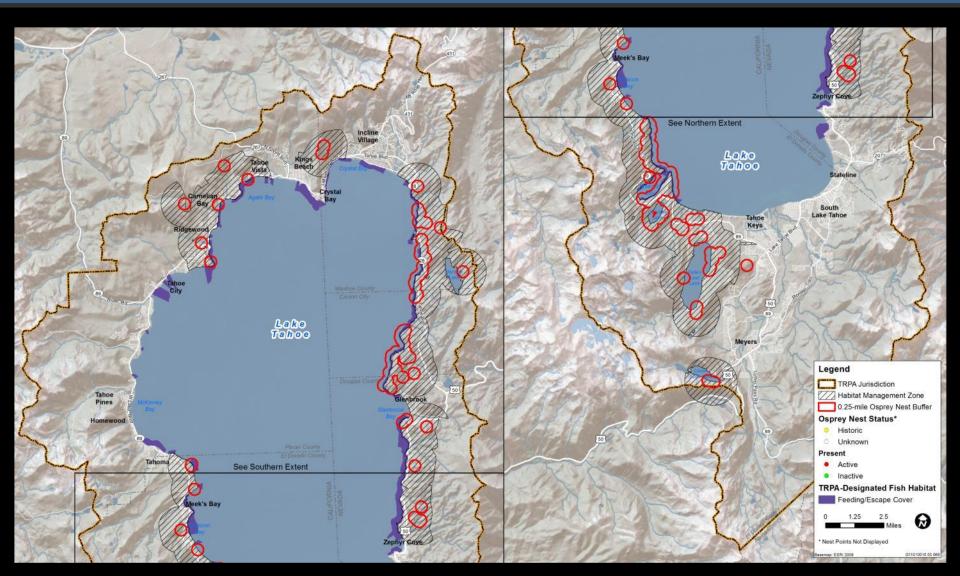




Habitat Management Plan

- Evaluate and mitigate biological impacts comprehensively
 - Plan for multiple future projects
 - Maintain or enhance osprey habitat and population Basinwide; meet TRPA's future attainment goals
- Designation of long-term conservation areas
- Conservation goals, objectives, performance criteria
- Conservation strategy and enhancement plan
- Monitoring and adaptive management; opportunity for experiments

Osprey Habitat Management Zones





Conclusions

- Osprey population in the Tahoe Basin has increased and appears stable
- Despite population status, local regulations strictly prohibit habitat degradation as a result of projects
- Mitigation and conservation opportunities exist
 - Reduce/manage disturbances near active, inactive, and historic nest sites
 - Enhance and manage nesting habitat in suitable areas where it may be limited (e.g., historic territories near good foraging habitat)
 - Long-term management plan that addresses multiple future projects and Basinwide conservation goals



Next Steps

- Detailed analysis of opportunities based on trail/road status and ownership; site-specific habitat evaluation
- Analyze patterns of nest success and site fidelity
- Seek additional input and collaboration with cooperating agencies and experts
- Develop specific mitigation and management plan





- Tahoe Transportation District, Tahoe Regional Planning Agency, Tahoe Metropolitan Planning Organization
- Patrick Stone, TRPA
- Ted Thayer, TRPA
- David Catalano, NDOW
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Questions and Discussion

